

1
2 UNITED STATES BANKRUPTCY COURT
3

4 DISTRICT OF NEVADA
5

6 In re)
7 USA COMMERCIAL MORTGAGE CO) BK-S 06-10725-lbr
8 Debtor) ADV
9)
10 DEBT ACQUISITION COMPANY OF)
11 AMERICA V, LLC)
12 Appellant) Appeal Ref 07-02
13 vs) Civil No. 2-07-CV-00160-RCJ-GWF
14 USA COMMERCIAL MORTGAGE CO.)
15 ET AL.)
16 Appellee)
17 _____
18 _____
19 _____
20 _____ X No Designation of Record Filed
21 _____ No Statement of Issues Filed
22 _____ No Notice Regarding Transcripts Filed
23 _____ X No Reporter's Transcript Filed;
24 Hearing Date(s): Plz See Attached Pages 16 & 17 of Appellee
25 Debtor's Designation of Additional Items to
26 Include in Record on Appeal
27 _____ X Other: I have hand-written associated docket entries
28

12 STATUS REPORT REGARDING RECORD ON APPEAL
13

14 TO: Clerk of the United States District Court:
15
16 :
17

18 The record on the above-entitled appeal has not been forwarded for the following reason(s)
19
20

21 _____ No Designation of Record Filed
22 _____ No Statement of Issues Filed
23 _____ No Notice Regarding Transcripts Filed
24 _____ X No Reporter's Transcript Filed;
25 Hearing Date(s): Plz See Attached Pages 16 & 17 of Appellee
26 Debtor's Designation of Additional Items to
27 Include in Record on Appeal
28 _____ X Other: I have hand-written associated docket entries

21 OR
22

23 _____ Please inform the U.S. Bankruptcy Court of the status of this appeal.
24

25 DATED: 5/21/07
26

27 By

28 PATRICIA GRAY, CLERK

Deputy Clerk
U.S. Bankruptcy Court
300 Las Vegas Blvd., So.
Las Vegas, NV 89101
9/02

1 Annette W. Jarvis, Utah Bar No. 1649
 2 RAY QUINNEY & NEBEKER P.C.
 3 36 South State Street, Suite 1400
 4 P.O. Box 45385
 5 Salt Lake City, Utah 84145-0385
 Telephone: (801) 532-1500
 Facsimile: (801) 532-7543
 Email: ajarvis@rqn.com

E-FILED ON FEBRUARY 8, 2007
 Lenard E. Schwartzer, Nevada Bar No. 0399
 Jeanette E. McPherson, Nevada Bar No. 5423
 SCHWARTZER & MCPHERSON LAW FIRM
 2850 South Jones Boulevard, Suite 1
 Las Vegas, Nevada 89146-5308
 Telephone: (702) 228-7590
 Facsimile: (702) 892-0122
 E-Mail: usdcfilings@s-mlaw.com

7 Attorneys for Appellees-Debtors

8 **UNITED STATES BANKRUPTCY COURT**

9 **DISTRICT OF NEVADA**

10 In re:
 11 USA COMMERCIAL MORTGAGE CO.; USA
 CAPITAL REALTY ADVISORS, LLC; USA
 CAPITAL DIVERSIFIED TRUST DEED
 FUND, LLC; USA CAPITAL FIRST TRUST
 DEED FUND, LLC, and USA SECURITIES,
 LLC,
 15 Debtors.

16 DEBT ACQUISITION COMPANY OF
 AMERICA V, LLC,
 18 Appellant,
 19 v.
 20 USA COMMERCIAL MORTGAGE CO., et al.,
 21 Appellees.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR
 Chapter 11
 Jointly Administered Under
 Case No. BK-S-06-10725 LBR
 Appeal No. 2:07-cv-160

**APPELLEE-DEBTORS' DESIGNATION
 OF ADDITIONAL ITEMS TO INCLUDE
 IN RECORD ON APPEAL**

Date: N/A
 Time: N/A

22 ///
 23 ///
 24 ///
 25 ///
 26 ///
 27 ///
 28 ///

1 USA Commercial Mortgage Company, USA Securities, LLC, USA Capital Realty
2 Advisors, LLC, USA Capital Diversified Trust Deed Fund, LLC and USA Capital First Trust
3 Deed Fund, LLC, debtors and debtors in possession in the above-captioned chapter 11 cases and
4 the Appellees herein, by and through counsel and pursuant to Federal Rule of Bankruptcy
5 Procedure 8006 and Local Rule 8006(a), hereby respectfully submit their designation of additional
6 items to be included in the record on appeal, which is attached hereto as Exhibit 1.

7 Dated this 8th day of February, 2007.

8

9

/s/ Jeanette E. McPherson

10 Lenard E. Schwartzer, Esq.
11 Jeanette E. McPherson, Esq.
12 SCHWARTZER & MCPHERSON LAW FIRM
13 2850 South Jones Blvd., Suite 1
14 Las Vegas, Nevada 89146

15 and

16 Annette W. Jarvis (Utah Bar No. 1649)
17 Steven C. Strong (Utah Bar No. 6340)
18 RAY QUINNEY & NEBEKER P.C.
19 36 South State Street, 14th Floor
20 P.O. Box 45385
21 Salt Lake City, Utah 84145-0385
22 Email: ajarvis@rqn.com
23 Email: strong@rqn.com

24 Attorneys for Appellees-Debtors and Debtors-in-
25 Possession

SCHWARTZER & MCPHERSON LAW FIRM
2850 South Jones Boulevard, Suite 1
Las Vegas, Nevada 89146-5308
Tel: (702) 228-7590 • Fax: (702) 892-0122

EXHIBIT 1**DESIGNATION BY APPELLEE-DEBTORS OF ADDITIONAL ITEMS TO BE INCLUDED IN RECORD ON APPEAL**

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO.</u>	<u>ITEM DESIGNATED</u>
	<u>06-10725</u>	
04/14/2006	<u>8</u>	Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
04/14/2006	<u>9</u>	Declaration of THOMAS J. ALLISON in Support of Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
04/14/2006	<u>10</u>	Motion for Order Shortening Time For Order Granting Expedited And Emergency Hearings On Certain First-Day Motions And Limiting Notice Of Such Motions
04/14/2006	<u>12</u>	Notice of Hearing
04/17/2006	<u>13</u>	Order Granting Ex Parte Motion for Order Granting Expedited and Emergency Hearings on Certain First-Day Motions and Limiting Notice of Such Motions
04/17/2006	<u>15</u>	Certificate of Service On Notice Of Emergency Hearing On Certain First-Day Motions
04/19/2006	<u>29</u>	Motion for Order Shortening Time To Hear Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules
04/19/2006	<u>30</u>	Declaration In Support of Motion For Order Shortening Time To Hear Motion For Order Granting Debtor Additional Time To File Its Statements And Schedules

04/19/2006	<u>32</u>	Interim Order Approving Motion Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures and Interim Use Of Cash In Accordance With Proposed Cash Budget
04/21/2006	<u>37</u>	Order Shortening Time to Hear Motion for Order Granting Debtor Additional Time to File Its Statements and Schedules; and Notice of Hearing
05/02/2006	<u>121</u>	Certificate of Service
05/02/2006	<u>119</u>	Limited Opposition to The Debtors' Cash Management Motion and Interim Use of Cash
05/02/2006	<u>121</u>	Certificate of Service
05/02/2006	<u>122</u>	Reply Brief In Support Of Motion For Order Under 11 U.S.C. Sections 105(a), 345, And 363 Approving Debtors' Proposed Cash Management Procedures And Interim Use Of Cash In Accordance With Proposed Cash Budget
05/02/2006	<u>130</u>	Supplemental Declaration of THOMAS J. ALLISON In Support of Debtors' Motions
05/08/2006	<u>172</u>	Application to Employ Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as Real Estate Appraiser
05/08/2006	<u>173</u>	Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients, And Memorandum Of Points And Authorities
05/08/2006	<u>175</u>	Notice of Hearing
05/08/2006	<u>176</u>	Notice of Hearing
05/09/2006	<u>184</u>	Order Regarding Joint Administration Without Substantive Consolidation
05/10/2006	<u>201</u>	Notice of Appointment of Creditors' Committee - Unsecured Creditors of USA Commercial Mortgage Company
05/10/2006	<u>202</u>	Notice of Appointment of Creditors' Committee - Holders of Executory Contract Rights Through USA Commercial

		Mortgage Company
05/10/2006	<u>203</u>	Notice of Appointment of Creditors' Committee - Equity Security Holders of USA Capital Diversified Trust Deed Fund, LLC
05/10/2006	<u>204</u>	Notice of Appointment of Creditors' Committee -- Equity Security Holders of USA Capital First Trust Deed Fund, LLC
05/11/2006	<u>206</u>	Order Establishing Case Management Procedures
05/15/2006	<u>238</u>	Certificate of Service
05/16/2006	<u>254</u>	Notice Of Commitment Letter For DIP Financing
05/17/2006	<u>267</u>	Second Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
05/17/2006	<u>278</u>	Errata Re Notice Of Commitment Letter For DIP Financing And Re Second Supplemental Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
05/22/2006	<u>315</u>	Second Order Approving Debtors' Proposed Cash Management Procedures and Cash Usage
05/24/2006	<u>347</u>	Declaration Of THOMAS J. ALLISON In Support Of Debtor's Opposition To ALEXANDER, RONNING, And BENINCASA Motions
05/26/2006	<u>376</u>	Response Regarding the Debtors' Motion to Temporarily Hold Funds Pending a Determination of the Proper Recipients and Omnibus Objection to the Release Funds Motion
05/26/2006	<u>379</u>	Limited Opposition to the Application for Order Authorizing the Employment of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC as the Debtors' Real Estate Appraiser
05/31/2006	<u>418</u>	Notice of Filing of Revised Loan Summary As Of May 26, 2006
05/31/2006	<u>422</u>	Amended Notice of Filing of Summary of Loans Serviced By USA Commercial Mortgage As Of May 26, 2006

06/01/2006	<u>442</u>	Notice of Amendments to Appointment of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS of USA CAPITAL FIRST TRUST DEED FUND, LLC with Certificate of Service
06/01/2006	<u>443</u>	Notice of Amendments to Appointment of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS of USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC with Certificate of Service
06/02/2006	<u>448</u>	Reply In Support Of Application For An Order Authorizing The Employment Of Hilco Real Estate LLC/Hilco Real Estate Appraisal, LLC As Debtors' Real Estate Appraiser And In Response To Objections
06/02/2006	<u>449</u>	Third Declaration Of THOMAS J. ALLISON In Support Of Debtors' Motions
06/05/2006	<u>485</u>	Notice of Filing of 13-Week Cash Forecast
06/09/2006	<u>557</u>	Notice of Filing of Amended 13-Week Cash Forecast
06/09/2006	<u>564</u>	Omnibus Response to Motions for Return of Funds from the Investor Account
06/09/2006	<u>573</u>	Omnibus Response to Motions for Immediate Payment to Direct Lenders and Joinder in Debtors' Motion to Temporarily Hold Funds Pending a Determination of the Proper Recipients
06/09/2006	<u>588</u>	Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
06/13/2006	<u>641</u>	Reply In Support Of Debtors' Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients
06/19/2006	<u>705</u>	Response to Debtors' Motion for Order Authorizing Post-Petition Financing
06/19/2006	<u>711</u>	Opposition Filed by THOMAS H. FELL on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY

06/19/2006	<u>712</u>	Opposition Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
06/19/2006	<u>716</u>	Opposition to Motion for Emergency, Interim and Permanent Orders Authorizing DIP Financing
06/19/2006	<u>718</u>	Joinder in Motion for Authority to Forbear and to Provide Further Funding for Certain Outstanding Loans
06/19/2006	<u>719</u>	Response to Motion for Emergency Interim and Permanent Orders Authorizing the Debtors to Obtain Post-Petition Financing
06/20/2006	<u>747</u>	Order Authorizing the Employment of HILCO REAL ESTATE LLC/HILCO REAL ESTATE APPRAISAL, LLC as Debtor's Real Estate Appraiser
06/20/2006	<u>748</u>	Reply filed by JEANETTE E. MCPHERSON on behalf of USA COMMERCIAL MORTGAGE COMPANY
06/20/2006	<u>749</u>	Reply Brief
06/20/2006	<u>750</u>	Fifth Declaration (Supplemental) of THOMAS J. ALLISON In Support of Debtors' Motions
07/06/2006	<u>835</u>	Order Re Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
07/06/2006	<u>836</u>	Order Granting Debtors' Motion To Temporarily Hold Funds Pending A Determination Of The Proper Recipients
07/07/2006	<u>846</u>	Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget
07/07/2006	<u>847</u>	Motion To Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds
07/11/2006	<u>860</u>	Notice of Hearing
07/17/2006	<u>880</u>	Supplement to Motion to Distribute Funds

07/19/2006	<u>906</u>	Notice of Filing of Third Revised Budget Applicable To Motion For Order Approving Continued Use of Cash Through October 29, 2006 Pursuant To Third Revised Budget (Affects All Debtors)
07/21/2006	<u>942</u>	Notice of Withdrawal of Motion For Emergency Interim And Permanent Orders Authorizing The Debtors To Obtain Post-Petition Financing
07/24/2006	<u>955</u>	Declaration of THOMAS J. ALLISON In Support Of Application By Debtor And Debtor-In-Possession for Authorization To Forbear On Four HFA Loans
07/25/2006	<u>974</u>	Order Approving Continued Use of Cash Through August 6, 2006 Pursuant to Revised Budget
07/25/2006	<u>976</u>	Notice of Filing of Loan Summary As Of June 30, 2006
07/27/2006	<u>984</u>	Amended Notice of Hearing.
07/27/2006	<u>987</u>	Limited Opposition to Motion to Distribute Funds
07/27/2006	<u>988</u>	Joint Opposition
07/27/2006	<u>992</u>	Limited Opposition to Debtors' Motion for Order Approving Continued Use of Cash through October 29, 2006 Pursuant to Third Revised Budget
07/27/2006	<u>995</u>	Response to Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
07/27/2006	<u>996</u>	Declaration of Edward M. Burr in Support of Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
07/27/2006	<u>997</u>	Opposition filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF EXECUTORY CONTRACT HOLDERS OF USA COMMERCIAL MORTGAGE COMPANY
07/27/2006	<u>1000</u>	Response filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED

		FUND, LLC
08/02/2006	<u>1084</u>	Omnibus Reply to the Responses and Oppositions Filed Against the Debtors' Motion to Distribute Funds and to Grant Ordinary-Course Releases and Distribute Proceeds
08/02/2006	<u>1090</u>	Declaration of THOMAS J. ALLISON In Support Of Debtors' Motions To Be Heard August 4, 2006
08/02/2006	<u>1091</u>	Reply In Support Of Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget
08/02/2006	<u>1092</u>	Reply In Support Of Debtors' Motion To Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds
08/24/2006	<u>1184</u>	Order (A) Granting (i) Debtors' Motion to Distribute Funds; (ii) Debtors' Hold Funds Motion and (iii) the Compel Motion, and (B) Denying (i) the Lift Stay Motion and (ii) MCKNIGHT Motion
08/29/2006	<u>1203</u>	Modified Motion To Distribute Funds And Proposed Procedures For Ongoing Distributions
08/31/2006	<u>1223</u>	Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006
09/06/2006	<u>1247</u>	Notice of Entry of Order with Certificate of Service of Stipulated Order Extending the Debtors' Exclusive Period to File a Plan to September 15, 2006
09/07/2006	<u>1252</u>	Emergency Motion to Extend Exclusivity Period To File A Plan To September 15, 2006
09/14/2006	<u>1282</u>	Order Approving Debtors' Continued Use of Cash Through October 29, 2006 Pursuant to Third Revised Budget
09/15/2006	<u>1299</u>	Motion to Extend Exclusivity Period To Confirm Plans of Reorganization To December 31, 2006
09/20/2006	<u>1329</u>	Notice of Filing of Loan Summary As of August 31, 2006

09/22/2006	<u>1352</u>	Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/26/2006	<u>1381</u>	Notice of Hearing of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/27/2006	<u>1388</u>	Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
09/27/2006	<u>1393</u>	Ex Parte Motion for Order Shortening Time To Hear the Motion For Order Scheduling An Auction For The Sale Of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/27/2006	<u>1394</u>	Declaration In Support Of Ex Parte Application For An Order Shortening Time To Hear the Motion For Order Scheduling An Auction For The Sale Of Certain Assets, Appointing SPCP Group, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
09/29/2006	<u>1419</u>	Order Granting Ex Parte Motion for Order Shortening Time to Hear Motion for Order Scheduling an Auction for the sale of certain assets, Appointing SPCP GROUP, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/02/2006	<u>1424</u>	Modified Order Authorizing Interim Distribution and Holdbacks
10/04/2006	<u>1435</u>	Declaration of THOMAS J. ALLISON In Support Of Motion To Authorize Debtor USA COMMERCIAL MORTGAGE For Palm Harbor One Loan, To Provide The Previously Authorized Subordination Of The Marlton Square 2nd Loan In Connection With The Payoff of the Marlton Square 1st loan, To Authorize a Short-Term Forbearance For The Marlton Square 1st Loan, And To Generally Authorize Short-Term Loan Forbearances And Full Releases And Reconveyances For Loans Paid Off In Full [Affects Debtors USA Commercial Mortgage Company and USA Capital First Trust Deed Fund, LLC] COMPANY As Loan Servicer To Approve Loan Modification

10/05/2006	<u>1451</u>	Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget
10/05/2006	<u>1452</u>	Notice of Hearing of Motion For Order Approving Continued Use of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget
10/06/2006	<u>1456</u>	Order Extending the Debtors' Exclusivity Period Until Motion Extending Exclusivity Period is Heard and Determined
10/18/2006	<u>1570</u>	Response In Support of Debtor's Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/18/2006	<u>1572</u>	Reply with Certificate of Service In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/18/2006	<u>1573</u>	Joinder filed by GREGORY E GARMAN on behalf of OFFICIAL COMMITTEE OF HOLDERS EXECUTORY CONTRACT RIGHTS THRU USA COMMERCIAL MTG CO
10/18/2006	<u>1578</u>	Declaration of THOMAS J ALLISON In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/18/2006	<u>1579</u>	Reply in Support of Motion for Order Scheduling an Auction for the Sale of Certain Assets, Appointing SPCP, LLC as Lead Bidder, and Approving Bid Procedures and Protections
10/18/2006	<u>1581</u>	Joinder filed by ANDREW M. PARLEN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC
10/18/2006	<u>1590</u>	Notice of Filing of Operating Agreement of USA Capital Diversified Trust Deed Fund, LLC
10/18/2006	<u>1591</u>	Notice of Filing of Operating Agreement of USA Capital First

		Trust Deed Fund, LLC
10/19/2006	<u>1600</u>	Certificate of Service
10/20/2006	<u>1619</u>	Opposition with Certificate of Service To Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
10/20/2006	<u>1620</u>	Notice of Filing of Fourth Revised Budget Pursuant To Motion For Order Approving Continued Use of Cash Through January 31, 2007
10/20/2006	<u>1621</u>	Notice of Filing of Loan Summary as of September 30, 2006 (Affects All Debtors)
10/23/2006	<u>1633</u>	Supplemental Declaration of THOMAS J. ALLISON In Support of Motion For Order Scheduling An Auction For The Sale of Certain Assets, Appointing SPCP GROUP, LLC, As Lead Bidder, And Approving Bid Procedures And Protections
10/23/2006	<u>1634</u>	Declaration of David Daniel Husak in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/23/2006	<u>1635</u>	Declaration of Dale Cooney in Support of Debtors' Motion for Order Scheduling An Auction for the Sale of Certain Assets, Appointing SPCP Group, LLC, as Lead Bidder, and Approving Bid Procedures and Protections
10/23/2006	<u>1638</u>	FTDF Committee Statement in Support
10/23/2006	<u>1639</u>	Declaration of MATTHEW KVARDA
10/23/2006	<u>1641</u>	Declaration of Michael A. Tucker Regarding Diversified Trust Deed Fund Committee's Support and Approval
10/24/2006	<u>1649</u>	Response to Motion to Authorize Debtor USA Commercial Mortgage Company as Loan Servicer to Approve Loan Modification for Palm Harbor One Loan, to Provide the Previously Authorized Subordination of the Marlton Square 2nd Loan in Connection with the Payoff of the Marlton Square 1st Loan, to Authorize a Short-Term Forbearance for the Marlton Square 1st Loan, and to Generally Authorize Short-

		Term Loan Forbearances and Full Releases and Reconveyances for Loans Paid Off in Full
10/24/2006	<u>1661</u>	Motion to Convert Case to Chapter 7
10/25/2006	<u>1667</u>	Joinder in Debtors' Opposition to Motion to Enforce Order Granting Debtors' Motion to Distribute Funds
10/27/2006	<u>1683</u>	Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	<u>1684</u>	Declaration of MATTHEW KVARDA in Support of Opposition of the OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC to UNITED STATES TRUSTEE'S Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	<u>1686</u>	Response to the United States Trustee's Motion to Convert Cases to Proceedings Under Chapter 7
10/27/2006	<u>1690</u>	Reply In Support Of Motion For Order Approving Continued Use Of Cash Through January 31, 2007 Pursuant To Fourth Revised Budget (Affects All Debtors)
10/27/2006	<u>1693</u>	Opposition to the United States Trustee's Motion To Convert Cases To Proceedings Under Chapter 7
10/27/2006	<u>1697</u>	Opposition By Debtors To The United States Trustee's Motion To Convert Cases To Proceedings Under Chapter 7
10/27/2006	<u>1698</u>	Declaration Of THOMAS J. ALLISON In Opposition To U.S. Trustee's Motion To Convert Cases
10/31/2006	<u>1709</u>	Errata to Notice of Filing of First Amended And Restated Asset Purchase Agreement
11/01/2006	<u>1711</u>	Order Denying the UNITED STATES Trustee's Motion to Convert Cases to Proceedings Under Chapter 7
11/06/2006	<u>1728</u>	Order Granting Motion to Increase the Debtors' 180-Day Exclusive Period to Confirm Plans of Reorganization to

		December 31, 2006
11/06/2006	<u>1739</u>	Supplemental Declaration of THOMAS J. ALLISON In Support of Motion To Authorize Debtor USA COMMERCIAL MORTGAGE COMPANY As Loan Servicer To Authorize a Short-Term Forbearance For The Marlton Square 1st Loan
11/06/2006	<u>1741</u>	Amended Chapter 11 Plan Number Second Amended
11/07/2006	<u>1750</u>	Notice of Filing of Revised First Amended and Restated Asset Purchase Agreement (Affects All Debtor)
11/08/2006	<u>1761</u>	Order (A) Scheduling an Auction for the Sale of Certain Assets; (B) Appointing SPCP GROUP LLC, as Lead Bidder; and (C) Approving Bid Procedures and Protections
11/16/2006	<u>1807</u>	Notice Of Sale Of Property, Bid Procedures And Invitation For Higher & Better Offers
11/17/2006	<u>1815</u>	Certificate of Service
11/20/2006	<u>1821</u>	Declaration of THOMAS J. ALLISON In Support of Debtor's Motion To Return Investor Funds Held In Escrow (Affects USA Commercial Mortgage Company)
11/20/2006	<u>1823</u>	Monthly Operating Report for Filing Period Ending OCTOBER 2006
11/20/2006	<u>1824</u>	Monthly Operating Report for Filing Period Ending OCTOBER 2006
11/20/2006	<u>1825</u>	Monthly Operating Report for Filing Period Ending October 2006
11/20/2006	<u>1826</u>	Monthly Operating Report for Filing Period Ending October 2006
11/20/2006	<u>1827</u>	Monthly Operating Report for Filing Period Ending October 2006
11/22/2006	<u>1846</u>	Request for Special Notice and Amendment to Mailing List

11/22/2006	<u>1847</u>	Motion to Appear Pro Hac Vice Designation of Local Counsel due by 12/4/2006.
11/22/2006	<u>1848</u>	Designation of Local Counsel and Consent Thereto
11/22/2006	<u>1849</u>	Certificate of Service
11/27/2006	<u>1862</u>	(FOR IN-CAMERA REVIEW ONLY - PROPOSED FILING UNDER SEAL) Declaration of GREGORY E. GARMAN, ESQ. in Support of Joint Motion of the Four Official Committees to Approve Supplemental Disclosure Pursuant to 11 U.S.C. § 1125
11/30/2006	<u>1888</u>	Amended Notice of Appointment of Creditors' Committee
11/30/2006	<u>1905</u>	Emergency Motion to Compel Compliance with Bid Procedures Order, Disclosure of Competing Bids, Expedited Discovery, and Expedited Hearing
12/01/2006	<u>1915</u>	Order Approving Verified Petition
12/01/2006	<u>1916</u>	Order Approving Appointment of Nevada
12/04/2006	<u>1925</u>	Opposition To Emergency Motion Of SPCP Group, LLC, To Compel Compliance With Bid Procedures Order, Disclosure Of Competing Bids, Expedited Discovery And Expedited Hearing
11/30/2006	<u>1927</u>	Motion to Temporarily Allow Claim of BINFORD MEDICAL DEVELOPERS, LLC for Voting Purposes
11/30/2006	<u>1928</u>	Motion to Temporarily Allow Claim of COPPER SAGE COMMERCE CENTER, LLC for Voting Purposes
12/05/2006	<u>1952</u>	Notice of Qualified Bidder
12/05/2006	<u>1953</u>	Errata to Notice of Qualified Bidder (Exhibit I-executed Asset Purchase Agreement)
12/06/2006	<u>1963</u>	Notice to Bidders Re Reservation of Rights by Debt Acquisition Company of America V
12/06/2006	<u>1964</u>	Certificate of Service

12/06/2006	<u>1970</u>	Emergency Motion of Desert Capital Reit, Inc. for Order Determining Status as a qualified Bidder Under Bid Procedures
12/11/2006	<u>2021</u>	Objection to Claim 819 of SPECTRUM FINANCIAL
12/11/2006	<u>2023</u>	Objection to Claim 1099 of DEL AND ERNESTINE BUNCH
12/11/2006	<u>2033</u>	Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS
12/11/2006	<u>2036</u>	Objection to Claim 155 of GATEWAY STONE ASSOCIATES, LLC
12/11/2006	<u>2041</u>	Objection To Motion to Temporarily Allow Claim of BINFORD MEDICAL DEVELOPERS, LLC for Voting Purposes
12/15/2006	<u>2124</u>	Motion to Allow Claims or Interests (Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes)
12/15/2006	<u>2139</u>	Objection to Claim 1660 of Robert J. Kehl & Ruth Ann Kehl
12/18/2006	<u>2161</u>	Certificate of Service of Solicitation Package
12/18/2006	<u>2199</u>	Notice Of Filing Of Form Of Disbursing Agent Agreements
12/20/2006	<u>2215</u>	Opposition to Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
12/21/2006	<u>2233</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2234</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2235</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2236</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006

12/21/2006	<u>2238</u>	Monthly Operating Report for Filing Period Ending NOVEMBER 2006
12/21/2006	<u>2243</u>	Supplemental Affidavit Of Balloting Agent Regarding Solicitation And Tabulation Of Votes In Connection With The Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization
12/22/2006	<u>2258</u>	Amended Notice Of Filing Of Form Of Disbursing Agent Agreements
01/02/2007	<u>2336</u>	Supplemental Opposition To Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/08/2007	<u>2378</u>	Reply In Support of Objection to Claim 784 of BINFORD MEDICAL DEVELOPERS
01/08/2007	<u>2379</u>	Reply In Support of Objection to Claim 155 of GATEWAY STONE ASSOCIATES, LLC
01/10/2007	<u>2391</u>	Order To Temporarily Allow Claim For Voting Purposes
01/12/2007	<u>2422</u>	Stipulation By USA COMMERCIAL MORTGAGE COMPANY and Between GATEWAY STONE ASSOCIATES, LLC Continuing Hearing on USA Commercial Mortgage Company's Objection to Proof of Claim No. 155 Filed By Gateway Stone Associates, LLC
01/16/2007	<u>2427</u>	Supplemental Brief In Support of Objection To The Claim No. 1099 Filed By DEL AND ERNESTINE BUNCH with Certificate of Service
01/17/2007	<u>2437</u>	Stipulation to Continue Hearing on Roland P. Weddell and Spectrum Financial Group, LLC's Proofs of Claim
01/19/2007	<u>2508</u>	Order Denying Motion for Order Temporarily Allowing the Claim of Del and Ernestine Bunch for Voting Purposes
01/22/2007	<u>2519</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2520</u>	Monthly Operating Report for Filing Period Ending December

		2006
01/22/2007	<u>2521</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2522</u>	Monthly Operating Report for Filing Period Ending December 2006
01/22/2007	<u>2523</u>	Monthly Operating Report for Filing Period Ending December 2006
01/23/2007	<u>2525</u>	Declaration of Thomas J. Allison in Support of Opposition to Motion for Stay Pending Appeal
01/23/2007	<u>2528</u>	Joinder of Official Committee of Equity Security Holders of USA Capital First Trust Deed Fund, LLC in Opposition to Motion for Stay Pending Appeal
01/29/2007	<u>2593</u>	Transcript. Date of Hearing: December 7, 2006
01/29/2007	<u>2599</u>	Order Continuing Hearing on Objection to Claim of Del and Ernestine Bunch
	<u>431</u>	Excerpt of Transcript. Date of Hearing: May 3, 2006
		Excerpt of Transcript. Date of Hearing: May 18, 2006
		Excerpt of Transcript. Date of Hearing: June 5, 2006
	<u>1286</u>	Excerpt of Transcript. Date of Hearing: June 21, 2006
		Excerpt of Transcript. Date of Hearing: July 25, 2006
	<u>1239</u>	Excerpt of Transcript. Date of Hearing: August 4, 2006
		Excerpt of Transcript. Date of Hearing: August 31, 2006
		Excerpt of Transcript. Date of Hearing: September 13, 2006
	<u>1993/2351</u>	Excerpt of Transcript. Date of Hearing: October 19, 2006
	<u>1856</u>	Excerpt of Transcript. Date of Hearing: October 30, 2006

		Excerpt of Transcript. Date of Hearing: November 13, 2006
		Excerpt of Transcript. Date of Hearing: November 28, 2006
n/a	n/a	Docket Sheet

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO.</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>06-10726</u>	1 Chapter 11 Voluntary Petition (USA Realty Advisors, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO.</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>06-10727</u>	1 Chapter 11 Voluntary Petition (USA Capital Diversified Trust Deed Fund, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER IN BANKR. CASE NO.</u>	<u>ITEM DESIGNATED</u>
04/13/06	<u>06-10728</u>	1 Chapter 11 Voluntary Petition (USA Capital First Trust Deed Fund, LLC)

<u>DATE FILED</u>	<u>DOCKET NUMBER</u> <u>IN BANKR</u> <u>CASE NO.</u>	<u>ITEM DESIGNATED</u>
04/13/06	1 <u>06-10729</u>	Voluntary Chapter 11 Petition (USA Securities, LLC)